



BSL/SECTT/SEBI-LODR/Reg-30(4)/2017-18/05/04

August 10, 2017

The Secretary,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

The Vice President - Listing
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex,
Mumbai- 400051.

Dear Sir/Madam,

Sub : Un - Audited Financial Results for the Quarter Ended June 30, 2017.

Ref : Scrip Code – 533276 (BSLIMITED).

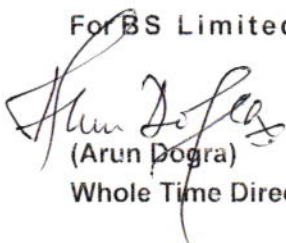
Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Un - Audited Financial Results of the Company, along with the Limited Review Report, for the Quarter ended June 30, 2017 as approved by the Board of Directors at its Meeting today i.e., August 10, 2017.

We request you to take the above on record.

Thanking You,

Yours faithfully,

For BS Limited


(Arun Dogra)
Whole Time Director



Encl: 1. Un - Audited Financial Results
2. Limited Review Report

BS Limited

CIN:L27109AP2004PLC042375

#504, Trendset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034, Telangana, India.

Phone: +91 40 4455 8888 | Fax: +91 40 2354 3704 | www.bslimited.in

BS Limited

(CIN: L27109TG2004PLC042375)

Regd. Office: Sy. No.41, Majeedpalli (V), APIIC Indl. Area, Muppireddypally, Manoharabad Mandal, Medak 502334, Telangana

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2017

(Rupees in Lakhs)

PARTICULARS	STANDALONE			
	Quarter Ended			Year Ended
	30.06.17 Unaudited	31.03.17 Audited	30.06.16 Unaudited	31.03.17 Audited
1 Income				
a. Net Sales/ Income from Operations (Net of Excise Duty and Service Tax)	3,777.40	3,407.21	39,708.95	69,298.29
b. Other Income	145.88	5.28	49.13	272.07
	3,923.28	3,412.49	39,758.08	69,570.36
2 Expenditure				
a. Cost of materials Consumed	1,521.23	2,693.98	27,454.94	45,344.58
b. Purchase of Stock-in-Trade	1,367.27	-	-	-
c. Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	516.17	5,337.60	203.13	10,201.11
d. Excise Duty Paid on Sales	101.26	444.45	293.18	1,358.56
e. Employee Benefit Expense	224.28	239.21	298.28	1,154.94
f. Finance Costs	707.33	(5,532.36)	4,544.72	9,213.85
g. Other Operating Expense	1,142.53	3,765.27	6,018.74	18,588.42
h. Administrative Expenses	156.31	266.57	292.39	1,089.74
i. Depreciation and Amortization Expense	1,028.58	1,283.56	1,290.49	5,147.50
j. Other Expense	0.17	15,867.54	3.88	18,984.98
TOTAL	6,765.14	24,365.84	40,399.74	111,083.69
3 Profit / (Loss) before Exceptional Items (1-2)	(2,841.86)	(20,953.35)	(641.66)	(41,513.34)
4 Exceptional Items	-	-	-	-
5 Profit / (Loss) before tax	(2,841.86)	(20,953.35)	(641.66)	(41,513.34)
6 Tax Expense	-	(701.58)	-	(701.58)
7 Profit / (Loss) for the period	(2,841.86)	(20,251.77)	(641.66)	(40,811.76)
8 Other Comprehensive Income (After Tax)	(2.50)	12.77	(4.85)	(3.36)
9 Profit / (Loss) after Comprehensive Income (After Tax) (CI)	(2,844.36)	(20,239.01)	(646.51)	(40,815.12)
10 Paid-up Equity Share Capital (Face Value of Re. 1/- each)	4,416.84	4,416.84	4,411.14	4,416.84
11 Reserve (excluding Revaluation Reserve)	-	-	-	-
12 Earnings Per Share (EPS)				
Basic EPS (Rs.)	(0.64)	(4.58)	(0.15)	(9.24)
Diluted EPS (Rs.)	(0.64)	(4.58)	(0.15)	(9.24)



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BS Limited

(CIN: L27109TG2004PLC042375)

Regd. Office: Sy. No.41, Majeedpalli (V), APIIC Indl. Area, Muppireddypally, Manoharabad Mandal, Medak 502334, Telangana

Notes :

1) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 10th August 2017.

2) Segmental Reporting

Particulars	STANDALONE			
	Quarter Ended			Year Ended
	30.06.17 Unaudited	31.03.17 Audited	30.06.16 Unaudited	31.03.17 Audited
1) Segment Revenue				
Engineering, Procurement and Con	2,400.81	3,407.21	39,708.95	69,298.29
Trading Business	1,376.59	-		-
Total	3,777.40	3,407.21	39,708.95	69,298.29
2) Segment Results (EBIDTA)				
Engineering, Procurement and Construction business (EPC)	(1,261.15)	(25,207.43)	5,144.41	(27,424.05)
Trading Business	9.32	-		-
Total (EBIDTA)	(1,251.83)	(25,207.43)	5,144.41	(27,424.05)
Less : Interest	707.33	(5,532.36)	4,544.72	9,213.85
Other Un-allocable Expenditure net off	1,031.08	1,270.80	1,295.33	5,150.86
Un-allocable income	(145.88)	(5.28)	(49.13)	(272.07)
3) Total Profit Before Tax	(2,844.36)	(20,940.59)	(646.51)	(41,516.70)
4) Segment Assets				
Engineering, Procurement and Construction business (EPC)	190,902.80	192,974.15	238,022.58	192,974.15
Trading Business	-	-	-	-
Total Segment Assets	190,902.80	192,974.15	238,022.58	192,974.15
5) Segment Liabilities				
Engineering, Procurement and Construction business (EPC)	156,952.72	154,940.14	161,196.18	154,940.14
Trading Business				
Total Segment Liabilities	156,952.72	154,940.14	161,196.18	154,940.14
6) Capital Employed				
Engineering, Procurement and Construction business (EPC)	33,950.08	38,034.01	76,826.40	38,034.01
Trading Business	-	-	-	-
Total	33,950.08	38,034.01	76,826.40	38,034.01

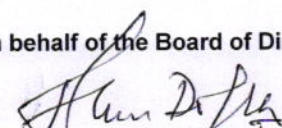
3) The Board of Directors, at its Meeting held on November 28, 2016, had resolved to revise the Financial Statements for FY 14-15 and FY 2015-16, voluntarily, by seeking the approval of the National Company Law Tribunal ("NCLT"), in compliance with Section 131 of the Companies Act, 2013 and Rules prescribed thereunder. Accordingly, the Company has filed an application with the National Company Law Tribunal seeking approval for the Revision of the Financial Statements of the Company for the FY 2014-15 and FY 2015-16 to Write-off the outstanding Receivables and Loans & Advances over Two Financial years aggregating to Rs.110.55 Crores in the FY 2014-15 and Rs. 103.61 Crores in the FY 2015-16. The Petition is pending before the NCLT.No effect has been given for the same in the financials.

4) The Companies Loan Accounts have been classified as NPA by the Lending Banks and Financial Institutions and hence the provision for interest amounting to Rs. 41.06 Cr. and Rs. 7.19 Cr. has not been made by the Company on its Working Capital Loan and Term Loan respectively. The loss of the Company has been understated by Rs.48.25 Cr. in view of non provision of Interest amount.

5) Previous Period Figures have been regrouped / rearranged wherever considered necessary, to make them comparable.



For and on behalf of the Board of Directors


 (Arun Dogra)
 Whole Time Director

Place : Hyderabad

Date : August 10, 2017