



BSTL/SECTT/SE/2011-12

February 10, 2012

The Secretary
The Bombay Stock Exchange Limited
25th Floor, Phiroze Jeejeeboy Towers
Dalal Street,
Mumbai – 400001.

The Vice President - Listing
National Stock Exchange of India Limited
Exchange Plaza
Bandra- Kurla Complex,
Mumbai- 400001.

Dear Sir/Madam,


Sub: BS TransComm Limited Un-Audited Financial Results – Scrip Code - 533276-reg.

Please find enclosed the Un-Audited Financial Results of the Company for the Quarter ended December 2011 as per Clause 41 of the Listing Agreement.

Thanking You,

Yours faithfully,

For B S TransComm Limited


(Subbaiah Raman)
Company Secretary



Encl: 1. Un-Audited Financial Results
2. Limited Review Report

BS TRANSCOMM LTD.

BS TransComm Limited

Regd. Office: 504, Trendset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034

CONSOLIDATED FINANCIAL RESULTS FOR THE NINE MONTHS PERIOD ENDED 31ST DECEMBER 2011

Amount (Rs. In lacs)

PARTICULARS	Quarter Ended		Nine Months Ended		Year Ended
	31.12.11	31.12.10	31.12.11	31.12.10	31.03.11
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Net Sales/ Income from Operations	32,603.00	19,150.18	85,143.88	53,428.29	87,168.65
2. Expenditure					
a. (Increase) / Decrease in Stock	(3,237.19)	(653.03)	(4,621.68)	(1,379.95)	(420.82)
b. Materials Consumed	23,488.03	4,658.21	44,606.75	12,655.38	19,704.80
c. Other Manufacturing Costs & Turnkey cost	7,090.96	11,356.43	31,012.13	30,543.49	52,349.34
d. Employees Cost	932.78	542.18	2,164.80	1,527.67	2,083.69
e. Depreciation	353.74	322.60	1,038.05	951.83	1,329.06
f. Administrative & Selling Expenses					
Administrative Expense	293.09	173.90	729.63	442.36	680.13
Selling Expense	104.84	68.76	280.30	228.64	363.89
g. TOTAL	29,026.26	16,469.05	75,209.98	44,969.43	76,090.07
3. Profit from Operation before Other Income, Interest and Exceptional Items (1-2)	3,576.74	2,681.13	9,933.89	8,458.86	11,078.58
4. Other Income	144.79	49.58	152.09	65.06	158.50
5. Profit before Interest and Exceptional Items (3+4)	3,721.53	2,730.71	10,085.98	8,523.92	11,237.07
6. Interest and Bank Charges	1,323.61	693.92	3,550.07	2,392.00	3,387.87
7. Profit after Interest but before Exceptional Items (5-6)	2,397.91	2,036.79	6,535.92	6,131.92	7,849.20
8. Public Issue Expenses Written off	47.52	140.90	142.57	140.90	190.09
9. Exceptional Items / Prior Period Adjustments	140.20	-	114.20	-	0.12
10. Profit before Tax (7-8-9)	2,210.19	1,895.89	6,279.15	5,991.02	7,658.99
11. Tax expenses	681.41	574.06	1,988.13	1,816.37	2,518.28
12. Profit after Tax (10-11)	1,528.78	1,321.84	4,291.01	4,174.65	5,140.71
13. Deferred Tax	26.51	56.23	31.00	178.31	43.80
14. Net Profit (12-13)	1,502.27	1,265.61	4,260.01	3,996.34	5,096.91
15. Minority Interest	(24.24)	0.04	(38.63)	0.28	0.45
16. Net Profit attributable to consolidated group	1,526.51	1,265.57	4,298.64	3,996.06	5,096.46
17. Paid-up equity share capital (Face Value of Rs 10/- each)	2,187.87	2,187.87	2,187.87	2,187.87	2,187.87
18. Reserve (excluding revaluation reserve)					29,997.16
19. Earnings Per Share (EPS)					
Basic EPS (Rs.)	6.87	5.78	19.47	18.27	23.30
Diluted EPS (Rs.)	6.87	5.78	19.47	18.27	23.30
20. Aggregate of Non-promoter shareholding:					
- Number of equity shares of Rs. 10/- each	7,761,660	7,761,660	7,761,660	7,761,660	7,761,660
- Percentage of shareholding	35.48%	35.48%	35.48%	35.48%	35.48%
21. Promoters and promoter group shareholding					
a) Pledged/ Encumbered					
- Number of Shares	6,486,646	6,887,267	6,486,646	6,887,267	6,887,267
- Percentage of shares	45.9%	48.8%	45.9%	48.8%	48.8%
(as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares	29.6%	31.5%	29.6%	31.5%	31.5%
(as a % of the total share capital of the company)					
b) Non-encumbered					
- Number of Shares	7,630,354	7,229,733	7,630,354	7,229,733	7,229,733
- Percentage of shares	54.1%	51.2%	54.1%	51.2%	51.2%
(as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares	34.9%	33.0%	34.9%	33.0%	33.0%
(as a % of the total share capital of the company)					



BS TransComm Limited

Regd. Office: 504, Trendset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Amount (Rs. In lacs)

PARTICULARS	31.12.11 Unaudited	31.12.10 Unaudited	31.03.11 Audited
Shareholders Funds:			
(a) Capital	2,187.87	2,187.87	2,187.87
(b) Reserves and Surplus	34,445.69	29,151.88	29,997.16
Loan Funds	27,238.80	18,494.27	20,404.25
Deferred Tax Liability (NET)	494.12	597.64	463.12
Minority Interest	64.60	103.05	103.22
TOTAL	64,431.07	50,534.71	53,155.62
Fixed Assets (NET)	10,782.13	10,473.72	11,271.33
Capital Work-in-Progress	10,283.08	8,681.78	4,793.98
Investments	56.27	-	56.27
Current Assets, Loans & Advances:			
(a) Inventories	15,537.11	8,543.37	11,111.77
(b) Sundry Debtors	44,389.33	29,036.89	30,019.70
(c) Cash and Bank balances	3,790.91	2,382.66	2,208.77
(d) Other current assets	621.99	387.40	439.27
(e) Loans and Advances	11,855.67	13,134.29	9,496.74
	76,195.01	53,484.61	53,276.25
Less: Current Liabilities and Provisions:			
(a) Liabilities	31,256.05	18,729.22	15,697.62
(b) Provisions	2,250.25	4,176.10	1,304.93
	33,506.30	22,905.32	17,002.55
Net Current Assets	42,888.71	30,579.29	36,273.70
Miscellaneous Expenditure (Not written off or Adjusted)	620.87	799.92	760.36
TOTAL	64,431.07	50,534.71	53,155.62



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Note:

- 1) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 10th February 2012.
- 2) The consolidated financials results have been prepared in accordance with Accounting Standard - 21 on "Consolidated Financial Statement". Financial results of following subsidiaries viz. Sugaan Automatics Private Limited, BS Global Resources Pte Ltd and BS Infratel Limited have been Consolidated
- 2) Consolidated Segmental Reporting

Particulars	Quarter Ended		Nine Months Ended		Year ended
	31.12.11 Unaudited	31.12.10 Unaudited	31.12.11 Unaudited	31.12.10 Unaudited	31.03.11 Audited
1) Engineering, Procurement and Construction business (EPC) &					
Revenue	25,431.89	19,150.18	72,741.04	53,428.29	87,168.65
EBIDTA	3,648.01	2,912.41	10,199.43	9,334.85	12,376.04
2) Trading in Mineral Resources					
Revenue	7171.11	-	12402.84	-	-
EBIDTA	379.74	-	782.03	-	-

4) The Company had come up with an initial public offering of 76,79,410 equity shares of Rs. 10/- each at a premium of Rs 238/- per share aggregating to Rs.19044.94 lacs. The equity shares of the Company have been listed and admitted for trading on Bombay Stock Exchange Limited and National Stock Exchange of India Limited with effect from 22 Oct, 2010

5) The details of funds raised through Initial Public Offering (IPO) and utilisation of said funds are as follows:

Particulars	Amount (Rs. In lacs)
Funds received through IPO	19,044.94
Utilisation of funds	
Repayment of Loans	5,499.80
Capital Expenditure	10,400.37
General Corporate Purpose	109.00
IPO Expenses	950.45
Total	16,959.62
Balance as on 31 December 2011 *	2,085.31

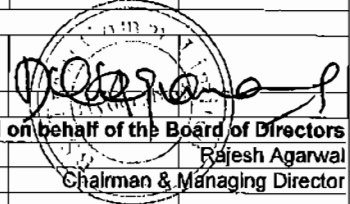
* As on 31 December 2011 balance of unutilised funds used in existing working capital requirement on a temporary basis

6) The status of Investor complaints is as under:

Opening - Nil	Received - 8	Resolved - 8	Closing - Nil
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7) Previous period figures have been regrouped / rearranged wherever considered necessary, to make them comparable.

Place : Hyderabad
Date : 10th February , 2012


 For and on behalf of the Board of Directors
 Rajesh Agarwal
 Chairman & Managing Director

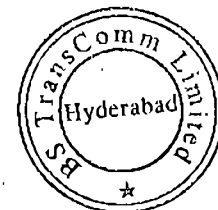
BS TransComm Limited

Regd. Office: 504, Trendset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034

STANDALONE FINANCIAL RESULTS FOR THE NINE MONTHS ENDED 31ST DECEMBER 2011

Amount (Rs. In lacs)

PARTICULARS	Quarter Ended		Nine Months Ended		Year ended
	31.12.11	31.12.10	31.12.11	31.12.10	31.03.11
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Net Sales/ Income from Operations	26,701.74	19,096.31	74,088.63	53,454.47	87,197.18
2. Expenditure					
a. (Increase) / Decrease in Stock	(1,289.48)	(695.42)	(2,673.96)	(1,435.57)	(413.49)
b. Materials Consumed	16,739.00	4,657.80	33,276.15	12,758.03	19,793.73
c. Other Manufacturing Costs & Turnkey cost	7,089.45	11,356.41	31,010.09	30,542.87	52,342.42
d. Employees Cost	511.19	541.52	1,465.72	1,517.63	2,071.04
e. Depreciation	317.93	315.76	950.74	939.16	1,300.91
f. Administrative & Selling Expenses					
Administrative Expense	232.96	169.10	536.61	432.47	661.81
Selling Expense	99.56	68.76	265.45	228.58	363.82
g. TOTAL	23,700.61	16,413.93	64,830.80	44,983.18	76,120.24
3. Profit from Operation before Other Income, Interest and Exceptional Items (1-2)	3,001.13	2,682.38	9,257.84	8,471.29	11,076.94
4. Other Income	175.99	70.39	234.72	96.77	210.01
5. Profit before Interest and Exceptional Items (3+4)	3,177.12	2,752.77	9,492.56	8,568.06	11,286.94
6. Interest and Bank Charges	1,394.47	714.71	3,719.53	2,423.63	3,438.53
7. Profit after Interest but before Exceptional Items (5-6)	1,782.66	2,038.06	5,773.03	6,144.43	7,848.41
8. Public Issue Expenses Written off	47.52	140.90	142.57	140.90	190.09
9. Prior Period Expense	-	-	-	-	-
9. Profit before Tax (7+8)	1,735.13	1,897.16	5,630.46	6,003.53	7,658.32
10. Tax expenses	588.57	574.00	1,840.57	1,816.00	2,512.05
11. Profit after Tax (9-10)	1,166.56	1,323.16	3,789.88	4,187.53	5,146.27
12. Deferred Tax	9.00	56.22	31.00	178.30	41.86
13. Net Profit (11-12)	1,157.56	1,266.94	3,758.88	4,009.22	5,104.42
14. Paid-up equity share capital (Face Value of Rs 10/- each)	2,187.87	2,187.87	2,187.87	2,187.87	2,187.87
15. Reserve (excluding revaluation reserve)					30,070.15
16. Earnings Per Share (EPS)					
Basic EPS (Rs.)	5.29	5.79	17.18	18.32	23.33
Diluted EPS (Rs.)	5.29	5.79	17.18	24.43	29.06
17. Aggregate of Non-promoter shareholding:					
- Number of equity shares of Rs. 10/- each	7,761,660	7,761,660	7,761,660	7,761,660	7,761,660
- Percentage of shareholding	35.5%	35.5%	35.5%	35.5%	35.5%
18. Promoters and promoter group shareholding					
a) Pledged/ Encumbered					
- Number of Shares	6,486,646	6,887,267	6,486,646	6,887,267	6,887,267
- Percentage of shares	45.9%	48.8%	45.9%	48.8%	48.8%
(as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares	29.6%	31.5%	29.6%	31.5%	31.5%
(as a % of the total share capital of the company)					
b) Non-encumbered					
- Number of Shares	7,630,354	7,229,733	7,630,354	7,229,733	7,229,733
- Percentage of shares	54.1%	51.2%	54.1%	51.2%	51.2%
(as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares	34.9%	33.0%	34.9%	33.0%	33.0%
(as a % of the total share capital of the company)					



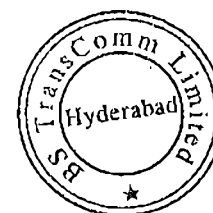
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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Amount (Rs. In lacs)

Particulars	31.12.11	31.12.10	31.03.11
	Unaudited	Unaudited	Audited
Shareholders Funds:			
(a) Capital	2,187.87	2,187.87	2,187.87
(b) Reserves and Surplus	33,829.03	29,230.08	30,070.15
Loan Funds	27,010.79	18,493.46	20,403.44
Deferred Tax Liability (NET)	494.29	599.74	463.29
TOTAL	63,521.98	50,511.14	53,124.75
Fixed Assets (NET)	9,662.17	9,775.06	10,476.24
Capital Work-in-Progress	10,282.96	8,676.09	4,793.96
Investments	1,671.18	228.46	284.74
Current Assets, Loans & Advances:			
(a) Inventories	12,670.35	7,636.62	10,192.72
(b) Sundry Debtors	44,258.01	29,609.63	30,672.87
(c) Cash and Bank balances	2,739.43	2,343.33	2,162.24
(d) Other current assets	506.52	387.40	323.36
(e) Loans and Advances	12,089.61	13,641.86	10,230.60
	72,263.92	53,618.84	53,581.79
Less: Current Liabilities and Provisions:			
(a) Liabilities	28,888.54	18,436.50	15,477.26
(b) Provisions	2,090.59	4,150.74	1,295.08
	30,979.13	22,587.24	16,772.34
Net Current Assets	41,284.79	31,031.60	36,809.45
Miscellaneous Expenditure (Not written off or Adjusted)	620.87	799.92	760.36
TOTAL	63,521.98	50,511.14	53,124.75



BS TransComm Limited

Regd. Office: 504, Trendset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034

Note:

1) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 10th February 2012.

2) Standalone Segmental Reporting

Particulars	Quarter Ended		Nine Months Ended		Year ended
	31.12.11 Unaudited	31.12.10 Unaudited	31.12.11 Unaudited	31.12.10 Unaudited	31.03.11 Audited
1) Engineering, Procurement and Construction business (EPC)					
Revenue	25,325.39	19,096.31	72,712.28	53,454.47	87,197.18
EBIDTA	3,445.63	2,927.63	10,298.82	9,366.32	12,397.76
2) Trading in Mineral Resources					
Revenue	1376.36	-	1376.36	-	-
EBIDTA	1.91	-	1.91	-	-

3) The Company had come up with an initial public offering of 76,79,410 equity shares of Rs. 10/- each at a premium of Rs 238/- per share aggregating to Rs.19044.94 lacs. The equity shares of the Company have been listed and admitted for trading on Bombay Stock Exchange Limited and National Stock Exchange of India Limited with effect from 22 Oct, 2010

4) The details of funds raised through Initial Public Offering (IPO) and utilisation of said funds are as follows:

	Amount (Rs. In lacs)	
Particulars	Amount	
Funds received through IPO		19,044.94
Utilisation of funds		
Repayment of Loans	5,499.80	
Capital Work-in-Progress	10,400.37	
General Corporate Purpose	109.00	
IPO Expenses	950.45	
Total	16,959.62	
Balance as on 31 December 2011 *		2,085.31

* As on 31 December 2011 balance of unutilised funds used in existing working capital requirement on a temporary basis

5) The status of Investor complaints is as under:

Opening - Nil	Received - 8	Resolved - 8	Closing - Nil
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6) Previous period figures have been regrouped / rearranged wherever considered necessary, to make them comparable.

Place : Hyderabad
Date : 10th February , 2012

For and on behalf of the Board of Directors
Hyderabad, Rakesh Agarwal
Chairman & Managing Director

