



BSTL/SECTT/SE/2011-12/

30th May, 2011

Bombay Stock Exchange Limited
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET
MUMBAI- 400001

Dear Sir,

Sub: **BS TRANSCOMM LIMITED-SCRIP CODE-533276**

Please find enclosed a copy of Audited Consolidated and Standalone financial results for the year ended March 2011 as per clause 41.

The outcome of the Meeting of Board of Directors is:

- a. Recommendation of final dividend of 10% on the paid up capital of the Company for the financial year 2010-11(i.e. Re.1/- per equity share of Rs.10/-), subject to approval of the same by share holder in the ensuing Annual General meeting.
- b. The Board has approved to reserve 15,00,000 shares out of the authorized share capital of 3 Crore shares (5%) to be available to the Employees on terms and conditions to be decided and finalized by the board. The same is subject to the approval of the members.

Thanking you,

Yours faithfully,
for **B S TRANSCOMM LIMITED**

(Rajesh Agarwal)
Managing Director

BS TRANSCOMM LTD.



BSTL/SECTT/SE/2011-12/

30th May, 2011

**NATIONAL STOCK EXCHANGE,
EXCHANGE PLAZA, BANDRA KURLA COMPLEX,
BANDRA (E), MUMBAI-400051**

Dear Sir,

Sub: **BS TRANSCOMM LIMITED-INE043K01011**

Please find enclosed a copy of Audited Consolidated and Standalone financial results for the year ended March 2011 as per clause 41.

The outcome of the Meeting of Board of Directors is:

- c. Recommendation of final dividend of 10% on the paid up capital of the Company for the financial year 2010-11(i.e. Re.1/- per equity share of Rs.10/-), subject to approval of the same by share holder in the ensuing Annual General meeting.
- d. The Board has approved to reserve 15,00,000 shares out of the authorized share capital of 3 Crore shares (5%) to be available to the Employees on terms and conditions to be decided and finalized by the board. The same is subject to the approval of the members.

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(Rajesh Agarwal)
Managing Director

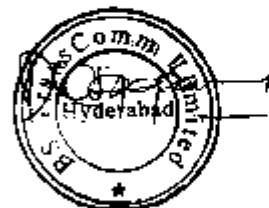
BS TRANSCOMM LTD.

BS TransComm Limited

Regd. Office: 504, Trendset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034

STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2011

PARTICULARS	Amount (Rs. In lacs)		
	Quarter ended 31st March 11	Year ended 31 st March 11	Year ended 31 st March 10
		Audited	Audited
1. Net Sales/ Income from Operations	33,742.71	87,197.18	52,107.11
2. Expenditure			
a. (Increase) / Decrease in Stock	1,022.08	(413.49)	(1,719.38)
b. Materials Consumed	7,035.70	19,793.73	28,116.08
c. Other Manufacturing Costs & Turnkey cost	21,799.55	52,342.42	20,315.07
d. Employees Cost	553.41	2,071.04	719.17
e. Depreciation	361.75	1,300.91	553.38
f. Administrative & Selling Expenses			
Administrative Expense	229.34	861.81	320.09
Selling Expense	136.23	363.82	373.14
g. TOTAL	31,137.07	76,120.24	46,679.54
3. Profit from Operation before Other Income, Interest and Exceptional Items (1-2)	2,605.65	11,076.94	5,427.57
4. Other Income	113.23	210.01	102.48
5. Profit before Interest and Exceptional Items (3+4)	2,718.88	11,286.94	5,530.04
6. Interest and Bank Charges	1,014.90	3,438.53	1,864.10
7. Profit after interest but before Exceptional Items (5-6)	1,703.98	7,848.41	3,665.95
8. Public Issue Expenses Written off	49.19	190.09	
9. Prior Period Expense	-	-	3.47
10. Profit before Tax (7+8)	1,654.80	7,658.32	3,662.48
11. Tax expenses	696.05	2,512.05	880.44
12. Profit after Tax (10-11)	958.75	5,146.27	2,782.04
13. Deferred Tax	(136.45)	41.96	375.95
14. Net Profit (12-13)	1,095.19	5,104.42	2,406.09
15. Paid-up equity share capital (Face Value of Rs. 10/- each)	2,187.87	2,187.87	1,419.93
16. Reserve (excluding revaluation reserve)	30,325.27	30,325.27	6,943.86
17. Earnings Per Share (EPS)			
Basic EPS (Rs.)	5.01	23.33	15.95
Diluted EPS (Rs.)	5.01	20.06	16.95
Annualised EPS (Rs.)	20.02	23.33	16.95
18. Aggregate of Non-promoter shareholding:			
- Number of equity shares of Rs. 10/- each	7,761,660	7,761,660	82,250
- Percentage of shareholding	35.5%	35.6%	0.6%
19. Promoters and promoter group shareholding			
a) Pledged/ Encumbered			
- Number of Shares	6,887,267	6,887,267	6,837,267
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.8%	48.8%	48.8%
- Percentage of shares (as a % of the total share capital of the company)	31.5%	31.5%	48.5%
b) Non-encumbered			
- Number of Shares	7,229,733	7,229,733	7,229,733
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	51.2%	51.2%	51.2%
- Percentage of shares (as a % of the total share capital of the company)	33.0%	33.0%	50.9%



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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

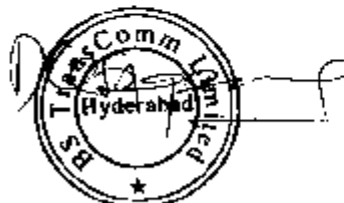
PARTICULARS	Amount (Rs. in lacs)	
	Year ended 31 st March 11	Year ended 31 st March 10
	Audited	Audited
Shareholders Funds:		
(a) Capital	2,187.87	1,419.93
(b) Reserves and Surplus	30,325.27	6,949.86
Loan Funds	20,403.44	20,230.56
Deferred Tax Liability (NET)	483.29	421.44
TOTAL	53,379.87	29,015.78
Fixed Assets (NET)	10,476.24	10,668.23
Capital Work-in-Progress	4,793.96	202.56
Investments	284.74	283.07
Current Assets, Loans & Advances:		
(a) Inventories	10,192.72	5,387.25
(b) Sundry Debtors	30,672.87	21,752.62
(c) Cash and Bank balances	2,162.24	901.39
(d) Other current assets	323.36	121.78
(e) Loans and Advances	10,230.80	4,035.58
	53,581.79	32,198.63
Less: Current Liabilities and Provisions:		
(a) Liabilities	15,477.26	13,854.80
(b) Provisions	1,039.96	482.13
	16,517.22	14,336.92
Net Current Assets	37,064.67	17,861.71
Miscellaneous Expenditure (Not written off or Adjusted)	760.36	100.20
TOTAL	53,379.87	29,015.78

Note:

- 1) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 30th May 2011.
- 2) The consolidated financials results have been prepared in accordance with Accounting Standard - 21 on "Consolidated Financial Statement". Financial results of following subsidiaries viz. Sugan Automatics Private Limited and BS Infratel Limited have been Consolidated.
- 3) The Company is primarily engaged in the business of Engineering, Procurement and Construction business (EPC). As such there is no other separate reportable segment as defined by Accounting Standard - 17 "Segmental Reporting".
- 4) The Company had come up with an initial public offering of 78,79,410 equity shares of Rs 10/- each at a premium of Rs 238/- per share aggregating to Rs.19044.84 lacs. The equity shares of the Company have been listed and admitted for trading on Bombay Stock Exchange Limited and National Stock Exchange of India Limited with effect from 22 Oct, 2010.
- 5) The details of funds raised through Initial Public Offering (IPO) and utilisation of said funds are as follows:

Particulars	Amount (Rs. in lacs)	
	Amount	
Funds received through IPO		19,044.94
Utilisation of funds		
Repayment of Loans	5,499.80	
Capital Expenditure	4,773.78	
General Corporate Purpose	109.00	
IPO Expenses	950.45	
Total	11,333.01	
Balance as on 31 March 2011 *		7,711.93

* As on 31 Mar 2011 balance of unutilised funds used in existing working capital requirement on a temporary basis



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6) The status of Investor complaints is as under.

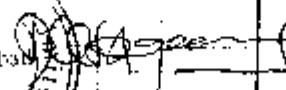

Opening - Nil Received - 32 Resolved - 32 Closing - Nil

7) The figures for corresponding three months ended on March 31, 2011, have not been presented as the Company's shares after the initial Public Offer got listed in this financial year only.

8) Previous period figures have been regrouped / rearranged wherever considered necessary to make them comparable.

For and on behalf of the Board of Directors

Place : Hyderabad
Date : 30th May, 2011



Rajesh Agarwa
Chairman & Managing Director

BS TransComm Limited

Regd. Office: 504, Trendset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034

CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2011

PARTICULARS	Amount: (Rs. In lacs)		
	Quarter ended 31st Mar 11	Year ended 31st March 11	Year ended 31st March 10
		Audited	Audited
1. Net Sales/ Income from Operations	33,740.36	87,168.66	51,668.80
2. Expenditure			
a. (Increase) / Decrease in Stock	959.13	(420.82)	(2,172.18)
b. Materials Consumed	7,049.42	19,704.80	25,932.68
c. Other Manufacturing Costs & Turnkey cost	21,805.85	52,349.34	20,423.29
d. Employees Cost	556.02	2,083.69	790.44
e. Depreciation	377.23	1,329.06	571.87
f. Administrative & Selling Expenses			
Administrative Expenses	237.77	680.13	356.68
Selling Expenses	135.24	363.89	373.63
g. TOTAL	31,120.64	76,090.07	46,276.42
3. Profit from Operation before Other Income, Interest and Exceptional Items (1-2)	2,619.72	11,078.58	5,392.38
4. Other Income	93.43	158.50	110.12
5. Profit before Interest and Exceptional Items (3+4)	2,713.15	11,237.07	5,502.51
6. Interest and Bank Charges	995.88	3,367.87	1,864.15
7. Profit after Interest but before Exceptional Items (5-6)	1,717.28	7,869.20	3,638.36
8. Public Issue Expenses Written off	49.19	190.09	
9. Prior Period Adjustments		0.12	4.80
10. Profit before Tax (7-6-9)	1,668.09	7,658.99	3,833.56
11. Tax expenses	695.43	2,511.80	895.44
12. Profit after Tax (10-11)	972.66	5,147.19	2,738.12
13. Deferred Tax	(134.52)	43.80	376.89
14. Net Profit (12-13)	1,107.18	5,103.40	2,361.22
15. Minority Interest	0.17	0.45	7.25
16. Net Profit attributable to consolidated group	1,107.01	5,102.94	2,353.97
17. Paid-up equity share capital (Face Value of Rs 10/- each)	2,187.87	2,187.87	1,419.93
18. Reserve (excluding revaluation reserve)	30,252.28	30,252.28	6,943.96
19. Earnings Per Share (EPS)			
Basic EPS (Rs.)	5.06	23.33	16.60
Diluted EPS (Rs.)	5.06	29.05	16.60
Annualized EPS (Rs.)	20.24	23.33	16.80
20. Aggregate of Non-promoter shareholding:			
- Number of equity shares of Rs. 10/- each	7,761,660	7,761,660	82,250
- Percentage of shareholding	35.48%	35.48%	0.56%
21. Promoters and promoter group shareholding			
a) Pledged/ Encumbered			
- Number of Shares	6,887,267	6,887,267	6,887,267
- Percentage of shares	48.8%	48.8%	48.8%
(as a % of the total shareholding of promoter and promoter group)			
- Percentage of shares	31.5%	31.5%	48.5%
(as a % of the total share capital of the company)			
b) Non-encumbered			
- Number of Shares	7,229,733	7,229,733	7,229,733
- Percentage of shares	51.2%	51.2%	51.2%
(as a % of the total shareholding of promoter and promoter group)			
- Percentage of shares	33.0%	33.0%	50.0%
(as a % of the total share capital of the company)			



BS TransComm Limited

Regd. Office: 604, Trendset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS	Amount (Rs. In lacs)	
	Year ended 31 st March 11	Year ended 31 st March 10
	Audited	Audited
Shareholders Funds:		
(a) Capital	2,187.87	419.93
(b) Reserves and Surplus	30,252.26	6,878.63
Loan Funds	20,404.25	20,230.56
Deferred Tax Liability (NET)	463.12	419.33
Minority Interest	103.22	102.77
TOTAL	53,410.75	29,051.41
Fixed Assets (NET)	11,271.33	10,893.48
Capital Work-in-Progress	4,793.95	202.56
Investments	55.27	54.61
Current Assets, Loans & Advances:		
(a) Inventories	11,111.77	6,211.80
(b) Sundry Debtors	30,019.70	21,222.71
(c) Cash and Bank balances	2,208.77	843.74
(d) Other current assets	439.27	212.75
(e) Loans and Advances	9,495.74	3,914.82
	<u>53,276.25</u>	<u>32,505.62</u>
Less: Current Liabilities and Provisions:		
(a) Liabilities	15,697.62	14,200.11
(b) Provisions	1,049.80	504.95
	<u>16,747.43</u>	<u>14,705.06</u>
Net Current Assets	36,528.82	17,800.56
Miscellaneous Expenditure (Not written off or Adjusted)	780.36	100.20
TOTAL	53,410.75	29,051.41



BS TransComm Limited

Regd. Office: 504, Transset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034

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- 8) Previous period figures have been regrouped / rearranged wherever considered necessary, to make them comparable

For and on behalf of the Board of Directors



Rajesh Agarwal
Chairman & Managing Director

Place : Hyderabad
Date : 30th May, 2011