

## BS TransComm Limited

Regd. Office: 504, Trendset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034

### UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2010

PARTICULARS	Amt (Rs. In lacs)			
	Quarter ended 31st Dec 10	Nine Months ended 31st Dec 10	Year ended 31 <sup>st</sup> March 10	
	Unaudited	Unaudited	Audited	
<b>1. Net Sales/ Income from Operations</b>	<b>19,096.31</b>	<b>53,454.47</b>	<b>52,107.11</b>	
<b>2. Expenditure</b>				
a. (Increase) / Decrease in Stock	(695.42)	(1,435.57)	(1,719.38)	
b. Materials Consumed	4,657.80	12,758.03	26,118.08	
c. Other Manufacturing Costs & Turnkey cost	11,356.41	30,542.87	20,315.07	
d. Employees Cost	541.52	1,517.63	719.17	
e. Depreciation	315.76	939.16	553.38	
f. Administrative & Selling Expenses				
Administrative Expense	169.10	432.47	320.09	
Selling Expense	68.76	228.58	373.14	
<b>g. TOTAL</b>	<b>16,413.93</b>	<b>44,983.18</b>	<b>46,679.54</b>	
<b>3. Profit from Operation before Other Income, Interest and Exceptional Items (1-2)</b>	<b>2,682.38</b>	<b>8,471.29</b>	<b>5,427.57</b>	
4. Other Income	70.39	96.77	102.48	
<b>5. Profit before Interest and Exceptional Items (3+4)</b>	<b>2,752.77</b>	<b>8,568.06</b>	<b>5,530.04</b>	
6. Interest and Bank Charges	714.71	2,423.63	1,864.10	
<b>7. Profit after Interest but before Exceptional Items (5-6)</b>	<b>2,038.06</b>	<b>6,144.43</b>	<b>3,665.95</b>	
8. Public Issue Expenses Written off	140.90	140.90	-	
9. Prior Period Expense	-	-	3.47	
<b>9. Profit before Tax (7+8)</b>	<b>1,897.16</b>	<b>6,003.53</b>	<b>3,662.48</b>	
10. Tax expenses	574.00	1,816.00	880.44	
<b>11. Profit after Tax (9-10)</b>	<b>1,323.16</b>	<b>4,187.53</b>	<b>2,782.04</b>	
12. Deferred Tax	56.22	178.30	375.95	
<b>13. Net Profit (11-12)</b>	<b>1,266.94</b>	<b>4,009.22</b>	<b>2,406.09</b>	
14. Paid-up equity share capital (Face Value of Rs 10/- each)	2,187.87	2,187.87	1,419.93	
15. Reserve (excluding revaluation reserve)	29,230.08	29,230.08	6,943.86	
<b>16. Earnings Per Share (EPS)</b>				
Basic EPS (Rs.)	5.79	18.32	16.95	
Diluted EPS (Rs.)	6.07	24.43	16.95	
Annualised EPS (Rs.)	23.16	24.43	16.95	
<b>17. Aggregate of Non-promoter shareholding:</b>				
- Number of equity shares of Rs. 10/- each	77,61,660	77,61,660	82,250	
- Percentage of shareholding	35.48%	35.48%	0.58%	
<b>18. Promoters and promoter group shareholding</b>				
<b>a) Pledged/ Encumbered</b>				
- Number of Shares	68,87,267	68,87,267	68,87,267	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.8%	48.8%	48.8%	
- Percentage of shares (as a % of the total share capital of the company)	31.5%	31.5%	48.5%	
<b>b) Non-encumbered</b>				
- Number of Shares	72,29,733	72,29,733	72,29,733	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	51.2%	51.2%	51.2%	
- Percentage of shares (as a % of the total share capital of the company)	33.0%	33.0%	50.9%	

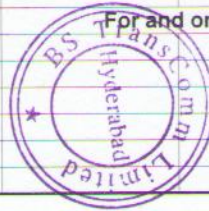
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- 1) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 31st Jan 2011.
- 2) The consolidated financials results have been prepared in accordance with Accounting Standard - 21 on " Consolidated Financial Statement". Financial results of following subsidiaries viz. Sugan Automatics Private Limited and BS Infratel Limited have been Consolidated
- 3) The Company had come up with an initial public offering of 76,79,410 equity shares of Rs. 10/- each at a premium of Rs 238/- per share aggregating to Rs.19044.94 lacs. The equity shares of the Company have been listed and admitted for trading on Bombay Stock Exchange Limited and National Stock Exchange of India Limited with effect from 27 Oct, 2010
- 4) The status of Investor complaints is as under:

Opening - Nil	Received - 22	Resolved - 22	Closing - Nil
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- 5) The figures for corresponding three months and nine months ended on December 31, 2009, have not been presented as the Company's shares after the Initial Public Offer got listed in this quarter only.
- 6) The Statutory Auditors of the company have carried out a Limited Review of the results for the quarter ended December 31, 2010 in accordance with clause 41 of the Listing Agreement.
- 7) The company's main business segment is manufacturing of telecom & transmission related towers and turnkey services Hence, separate disclosure as required under Accounting Standard - 17 "Segmental Reporting" is not considered.
- 8) Previous period figures have been regrouped / rearranged wherever considered necessary, to make them comparable.

Place : Hyderabad  
Date : 31st January, 2011



For and on behalf of the Board of Directors

Rakesh Agarwal  
Joint Managing Director



**P. MURALI & CO.,**

CHARTERED ACCOUNTANTS  
6-3-655/2/3, SOMAJIGUDA,  
HYDERABAD - 500 082. INDIA

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To  
The Board of Directors  
**M/s. BS Transcomm Limited**  
Hyderabad

**Limited Review Report for the quarter ended 31<sup>st</sup> December, 2010**

We have reviewed the accompanying statement of unaudited financial results of **M/s. BS Transcomm Limited** for the quarter ended 31<sup>st</sup> December, 2010 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

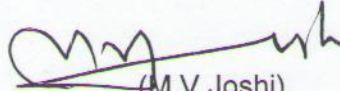
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad  
Date : 31-01-2011



For P. Murali & Co.  
Chartered Accountants

  
(M.V. Joshi)  
Partner  
M. No.24784